

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

Stockholm, 20 October 2022

To the bondholders in:

ISIN: SE0008322333 – Strömma Turism & Sjöfart AB (publ) up to SEK 400,000,000 senior unsecured bonds 2016/2022

CONDITIONAL NOTICE OF EARLY REDEMPTION

This conditional notice of early redemption (the “Notice”) has been sent on 20 October 2022 to Bondholders directly registered as of 19 October 2022 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.

Reference is made to the terms and conditions of the abovementioned bond issue (with an aggregate amount outstanding of SEK 300,000,000) (the “**Bonds**”) issued by Strömma Turism & Sjöfart AB (publ) (the “**Issuer**”) initially on 27 May 2016 in accordance with the terms and conditions for the Bonds as amended on 6 July 2020 (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meaning assigned to them in the Terms and Conditions.

The Issuer hereby gives conditional notice to all Bondholders of the Issuer’s outstanding Bonds for early redemption of the Bonds in full in accordance with clause 10.3 (*Early voluntary redemption by the Issuer (call option)*) in the Terms and Conditions (the “**Redemption**”). Subject to the condition described below, the Redemption Date is set to 15 November 2022 and the Record Date for the early redemption will be 8 November 2022, *i.e.* five (5) Business Days prior to the Redemption Date.

The Redemption is conditional upon the Issuer finalising the financing which has been agreed with Danske Bank and two larger Swedish institutional investors as communicated on 21 September 2022 prior to the Record Date (the “**Condition**”).

The fulfilment of the Condition will be confirmed to the Bondholders through a press release. Should the Condition not be fulfilled by the Record Date, the Redemption will not occur (unless the Condition has been waived by the Issuer at its sole discretion) which will, in such case, be confirmed to the Bondholders through a press release.

If the Condition is satisfied or waived by the Issuer, the Redemption will be irrevocable and all outstanding Bonds will be redeemed at the redemption price of 103.00 per cent. of the total outstanding Nominal Amount (*i.e.* SEK 1,030,000 per Bond).

Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions. The redemption amount together with accrued and unpaid interest up to and including the Redemption Date will be paid to each person who is registered as owner of the Bonds in the debt register maintained by Euroclear Sweden AB at end of business on the Record Date.

In connection with the Redemption, the Bonds will be delisted from Nasdaq Stockholm.

This Notice is irrevocable and is governed by Swedish law. This Notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

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